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Form **1040**

**U.S. Individual Income Tax Return** U.S. Treasury Department, Internal Revenue Service for the year January 1-December 31, 1967,



**1967**

or other taxable year beginning \_\_\_\_\_, 1967, ending \_\_\_\_\_, 19\_\_\_\_\_

Please print or type

First name and initial (If joint return, use first names and middle initials of both)	Last name	Your social security number
Home address (Number and street or rural route)		Your occupation
City, town or post office, and State		Spouse's social security number
Enter below name and address used on your return for 1966 (if same as above, write "Same"). If none filed, give reason. If changing from separate to joint or joint to separate returns, enter 1966 names and addresses.		Spouse's occupation

Your present employer and address \_\_\_\_\_  
 Spouse's present employer and address, if joint return \_\_\_\_\_

**Your Filing Status**—check only one:

1a  Single  
 1b  Married filing joint return (even if only one had income)  
 1c  Married filing separately. If spouse is also filing a return, enter her (his) social security number in space provided above and give first name here \_\_\_\_\_  
 1d  Unmarried Head of Household  
 1e  Surviving widow(er) with dependent child

**Your Exemptions** Regular 65 or over Blind

2a Yourself . . .    Enter number of boxes checked  
 2b Spouse . . .     
 3a First names of your dependent children who lived with you \_\_\_\_\_  
 3b Number of other dependents (from page 2, Part I, line 3) \_\_\_\_\_  
 4 Total exemptions claimed . . . . .

Please attach Copy B of Form W-2 here

Income If joint return include all income of both husband and wife	5	Wages, salaries, tips, etc. If not shown on attached Forms W-2 attach explanation	5		
	6	Other income (from page 2, Part II, line 8)	6		
	7	Total (add lines 5 and 6)	7		
	8	Adjustments to income (from page 2, Part III, line 5)	8		
	9	Total income (subtract line 8 from line 7)	9		
	Find tax from table OR Figure tax using tax rate schedules	10	If you do not itemize deductions and line 9 is less than \$5,000, find your tax from tables in instructions. Do not use lines 11a, b, c, or d. Enter tax on line 12.	10	
		11a	If you itemize deductions, enter total from page 2, Part IV, line 17. If you do not itemize deductions, and line 9 is \$5,000 or more enter the larger of: (1) 10 percent of line 9; OR (2) \$200 (\$100 if married and filing separate return) plus \$100 for each exemption claimed on line 4, above. Deduction under (1) or (2) limited to \$1,000 (\$500 if married and filing separately).	11a	
		11b	Subtract line 11a from line 9	11b	
		11c	Multiply total number of exemptions on line 4, above, by \$600	11c	
Your Tax, Credits, and Payments	11d	Subtract line 11c from line 11b. Enter balance on this line. (Figure your tax on this amount by using tax rate schedule on page 11 of instructions.) Enter tax on line 12.	11d		
	12	Tax (from either Tax Table, see line 10, or Tax Rate Schedule, see lines 11a-11d)	12		
	13	Total credits (from page 2, Part V, line 4)	13		
	14a	Income tax (subtract line 13 from line 12)	14a		
	14b	Tax from recomputing prior year investment credit (attach statement)	14b		
	15	Self-employment tax (Schedule C-3 or F-1)	15		
	16	Total tax (add lines 14a, 14b, and 15)	16		
	17	Total Federal income tax withheld (attach Forms W-2)	17		
	18	Excess F.I.C.A. tax withheld (two or more employers—see page 5 of instr.)	18		
	19	<input type="checkbox"/> Nonhighway Federal gasoline tax—Form 4136, <input type="checkbox"/> Reg. Inv.—Form 2439	19		
Balance Due or Refund	20	1967 Estimated tax payments (include 1966 overpayment allowed as a credit)	20		
	21	Total (add lines 17, 18, 19, and 20)	21		
	22	If payments (line 21) are less than tax (line 16), enter Balance Due. Pay in full with this return	22		
	23	If payments (line 21) are larger than tax (line 16), enter Overpayment	23		
	24	Amount of line 23 you wish credited to 1968 Estimated Tax	24		
25	Subtract line 24 from 23. Apply to: <input type="checkbox"/> U.S. Savings Bonds, with excess refunded or <input type="checkbox"/> Refund only	25			

Please attach Check or Money Order here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. If prepared by a person other than taxpayer, his declaration is based on all information of which he has any knowledge.

**Sign here** Your signature \_\_\_\_\_ Date \_\_\_\_\_ Signature of preparer other than taxpayer \_\_\_\_\_ Date \_\_\_\_\_  
 Spouse's signature (If filing jointly, BOTH must sign even if only one had income) \_\_\_\_\_ Address \_\_\_\_\_

**Part I Exemptions** Complete only for dependents claimed on line 3b, page 1

(a) NAME (If more space is needed attach schedule)	(b) Relationship	(c) Months lived in your home. If born or died during year write "B" or "D"	(d) Did dependent have income of \$500 or more?	(e) Amount YOU furnished for dependent's support, if 100% write "ALL"	(f) Amount furnished by OTHERS including dependent.
1				\$	\$
2					
3 Total number of dependents listed above. Enter here and on page 1, line 3b					

**Part II Income from sources other than wages, etc.**

1a Gross dividends and other distributions on stock (list payers and amounts—write (H), (W), (J), for stock held by husband, wife, or jointly)

1b Exclusion (see instructions)

1c Capital gain distributions (see page 6 of instructions)

1d Nontaxable distributions (see page 6 of instructions)

1e Total (add lines 1b, 1c, and 1d)

1f Taxable dividends (line 1a less line 1e— not less than zero)

Interest (list payers and amounts below)  
Earnings from savings and loan assoc. and credit unions.

Other interest (banks, bonds, tax refunds, etc.)

2 Total interest income

3 Pensions and annuities, rents and royalties, partnerships, estates or trusts, etc. (attach Sch. B)

4 Business income or loss (attach Schedule C)

5 Sale or exchange of property (attach Schedule D)

6 Farm income or loss (attach Schedule F)

Miscellaneous income (state nature and source)

7 Total miscellaneous income

8 TOTAL (add lines 1f, 2, 3, 4, 5, 6, and 7). Enter here and on page 1, line 6

**Part III Adjustments to income**

1 "Sick pay" if included in line 5, page 1 (attach Form 2440 or other required statement)

2 Moving expenses (attach Form 3903)

3 Employee business expense (attach Form 2106 or other statement)

4 Payments by self-employed persons to retirement plans, etc. (attach Form 2950SE)

5 TOTAL ADJUSTMENTS (lines 1 through 4). Enter here and on page 1, line 8

**Part IV Itemized deductions—Use only if you do not use tax table or standard deduction.**

Medical and dental expense (not compensated by insurance or otherwise)—Attach itemized list.

1 One-half (but not more than \$150) of insurance premiums for medical care

2 Total cost of medicine and drugs

3 Enter 1% of line 9, page 1

4 Subtract line 3 from line 2 (not less than zero)

5 Other medical, dental expenses (include balance of insurance premiums for medical care not deductible on line 1)

6 Total (add lines 4 and 5)

7 Enter 3% of line 9, page 1

8 Subtract line 7 from line 6 (not less than zero)

9 Total (add lines 1 and 8)

Contributions.—Cash—including checks, money orders, etc. (itemize)

10 Total cash contributions

11 Other than cash (see instructions for required statement). Enter total of such items here

12 Carryover from prior years (see page 8 of instr.)

13 Total contributions (add lines 10, 11, and 12—see instructions for limitation)

Taxes.—Real estate

State and local gasoline

General sales (see page 15 of instructions)

State and local income

Personal property

14 Total taxes

Interest expense.—Home Mortgage

Other (itemize)

15 Total interest expense

Miscellaneous deductions.—(see page 9 of instructions)

16 Total miscellaneous

17 TOTAL DEDUCTIONS (add lines 9, 13, 14, 15, and 16). Enter here and on page 1, line 11a

**Part V Credits**

1 Retirement income credit (Schedule B)

2 Investment credit (Form 3468)

3 Foreign tax credit (Form 1116)

4 TOTAL CREDITS (for page 1, line 13)

EXPENSE ACCOUNTS—If you had an expense allowance or charged expenses to your employer, check here and see page 7 of instructions.