

FREE BASIC

- Single or married filing jointly filing status
- No dependents
- Taxpayer and spouse were under age 65 and not blind
- Taxable income less than \$100,000
- No adjustment deductions
- Standard deduction
- W-2 wages, salary, tips reported on W-2, unemployment, Alaska Permanent Fund dividends, taxable scholarship or fellowship grants
- Interest that was not over \$1500; not required to file a Schedule B
- Earned Income Credit
- No Premium Tax Credit or repayment of advance payments
- Individual shared responsibility calculated (currently zero and not reported per TCJA)

DELUXE

- All filing statuses
- Dependents
- Taxable income less than \$100,000
- Investment income, retirement income, social security and railroad benefits
- Adjustment deductions for educator expenses, IRA deduction, student loan interest deduction, tuition and fees deduction
- Itemized deductions or standard deduction
- Credits: child and dependent care expenses, elderly or disabled, education, retirement savings contribution, child and other dependent tax credit, additional child credit, earned income credit, Premium tax credit
- Excess advanced Premium Tax Credit repayment
- Alternative minimum tax
- Dependent care benefits from employer
- Estimated tax payments

PREMIER

- All filing statuses
- Dependents
- No cap on taxable income
- Self-employment income: business, rental, farm, farm rental, royalties
- Schedule K-1 flow through items from partnership or S Corporation
- Alimony paid deduction and alimony received income
- Capital gains/losses
- Sale of business assets gains/losses
- Adjustment to income deductions for HSA, business expenses for certain employees (2106), moving expenses for armed force members, SEP, SEHI, penalty on savings early withdrawal
- Foreign earned income, credit and deductions
- Medicare and social security that was not withheld
- First time home buyer credit repayment